

002539

2018-012

2017

0 1,010,100,000 10 0.80

			002539
	97 1 1204	97 1 1204	
	028 87373422	028 87373422	
	zhengquan@wintrueholding.com	zhengquan@wintrueholding.com	

1

1

BB 430 500 86% 70 -

2

1

- -

2011

300

120

CRM

2

3

+

+

2

1

30%

2020

1

2

2020

2017

3

4

2

73%

2017

3

1

40%

2011

2015 2016
2016

60 / 40 100 12 20 ~100 16

2

4

1

2017

2018 1

201

1

	2017	2016		2015
	7,741,552,001.80	6,072,077,078.26	27.49%	5,837,729,605.28
	104,391,659.20	142,721,407.94	-26.86%	200,585,990.26
	82,749,985.22	84,207,140.45	-1.73%	140,968,418.70
	1,071,034,146.90	637,209,143.36	68.08%	236,914,459.45
/	0.10	0.14	-26.86%	0.23
/	0.10	0.14	-26.86%	0.23
	3.44%	4.76%	1.32	7.83%
	2017	2016		2015
	9,300,244,471.42	9,022,437,898.40	3.08%	8,865,778,523.82
	3,067,897,543.97	3,040,345,396.84	0.91%	2,981,244,438.72

2

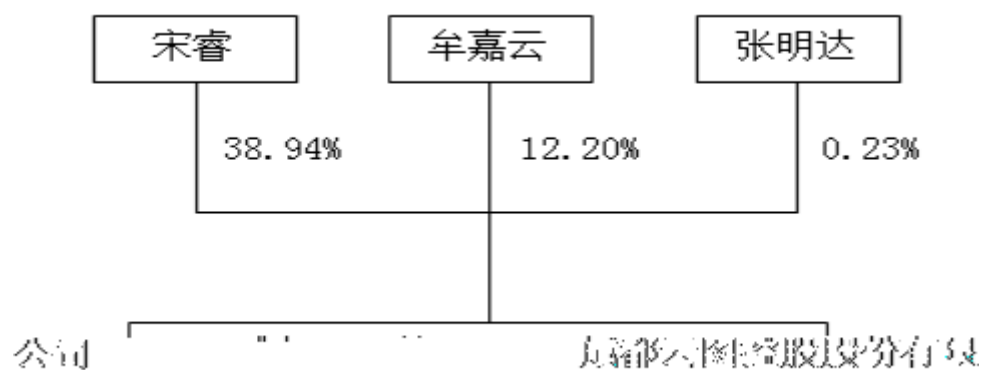
	1,925,598,326.71	1,802,381,972.22	1,920,913,586.08	2,092,658,116.79
	71,873,168.18	1,488,634.76	10,375,037.00	20,654,819.26
	59,646,691.32	-2,137,962.61	5,310,061.66	19,931,194.85
	159,406,788.61	-123,137,056.84	654,288,132.99	380,476,282.14

		3.82%	38,600,900	32,500,000		
		2.48%	25,000,000	25,000,000		
		1.98%	20,000,000	20,000,000		
		1.49%	15,000,079	0		
		1.47%	14,888,754	0		
8		1.24%	12,491,429	0		
		0.85%	8,631,000	0		
		8				

2

10

3



4

2017

	2017	2016		
	654,549.35	97,175.76	774,155.20	27.49%
	29.21%	20.01%		
	107,103.41	1,888.54		20.18%
	68.08%			
	10,439.17			26.86%
	26.86%			
	1			
	1			
	1			
				QSCN
	2			
t/a				
	2			

3

1

2

10

4

2017 4

7

5

6

2013

2015

2017

2

1

2017

1

CCTV-1 CCTV-4 CCTV-6 CCTV-9

604

30

2

96

VI

2017

2017

K+S

3

4

20
2017

2017

42 LKA

5,094 LKA

NKA

5

2018

2

1

7

2

4

15

1

3

3

APP

1

APP

APP

+N

2017	12	APP	29.8	42.38
	11.8	7.87	1.5	

2

1

24

40%

56%

7

10

2

2017 12

10%

	3,806,289,670.95	538,294,755.76	14.14%	20.70%	7.71%	1.71
	1,020,182,243.05	219,859,940.67	21.55%	26.33%	33.08%	1.09
	501,844,072.98	159,771,550.46	31.84%	36.13%	15.51%	5.68
	570,105,169.50	93,363,425.64	16.38%	4.06%	18.13%	1.95
	418,258,250.23	46,124,945.53	11.03%	38.29%	131.50%	4.44
	345,259,955.08	65,795,922.13	19.06%	44.96%	112.39%	6.05
	665,961,379.12	27,227,528.33				

1

1

1 2017 5 10 < 16 >
[2017]15

2 2017 4 28 42
[2017]13

3 2017 12 25 [2017]30
2017

2017

2

2

3

15

2

1

1		3,000	100%		2017-1-18
2		3,000	100%		2017-5-3
3		50	100%		2017-5-27
4		5,000[]	100%		2017-6-14

5		5,000[]		100%		2017-6-14
6		2,000		100%		2017-9-5
7		12,000		100%		2017-9-5
8		2,000		100%		2017-10-10
9		20		100%		2017-10-24
10		20		35% 25%		2017-11-6
11		20		100%		2017-11-7
12		500		100%		2017-11-23
13		20		100%		2017-11-28
14		20		35% 25%		2017-12-19
15		20		35% 25%		2017-12-29

3,933.2103

2,052.9369

2018 3 2

2

1			100%	100%	2017-5-12
2			100%	100%	2017-12-28

4 2018 1-3